THOMPSON KNOLLS PORPHYRY CU-AU DISCOVERY

Bingham Style, Intrusive Porphyry Mineral System

January 8, 2019  # Shares I/O: ~38,500,000 (FD: ~52,000,000)
Overview

- BCM Resources Corporation is focusing on advancing the Thompson Knolls porphyry Cu-Au discovery in west-central Utah, located 210 Km southwest of Rio Tinto’s giant Bingham Canyon copper mine.

- The Company has entered into a Letter of Intent to acquire up to 60% of the drill-ready Thompson Knolls ("TK") Property, from Inland Explorations Ltd., a Vancouver headquartered, non-reporting issuer.

- TK is located in western Utah’s Great Basin, one of the premier metallogenic provinces in the world for Tier 1 size copper and gold mines of interest to the world’s major mining companies.
Background

- Inland Explorations Ltd. ("Inland"), a non-reporting issuer, is related to BCM Resources Corp. by way of two common directors.
- Inland owns 100% interest in the claims and leases which comprise TK, and brought the project to drill-ready status with extensive geophysical and geochemical work.
- BCM’s first drillhole discovered a new, Bingham-style porphyry copper-gold system. BCM will conduct follow-up RC and Core Drilling in early 2019 to expand this new porphyry Cu-Au discovery.
## Option Terms

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<th>Cash $</th>
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<td><strong>Year 4</strong></td>
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<td><strong>Total:</strong></td>
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After the Company has earned-in 51% they have the option to acquire an additional 9% (bringing total interest to 60% by incurring an additional $5 million exploration expenditures and delivering a pre-feasibility study within 2 years.
Pro-Mining Utah
A Wealth of Mineral Potential

• Home to Rio Tinto’s Bingham Canyon Mine, one of the world’s largest & most productive mines and also located in the Great Basin in western Utah.

• Forbes Magazine ranked Utah as the best state in the nation for business in 2014.

• Consistently ranked near the top of Fraser Institute's Survey of Mining Companies Policy Potential Index. In 2017, Utah ranked 15th out of 96 governments and received top 10 scores in infrastructure (#1), taxation, environmental regulations, socio-economic factors, and trade, and is noted for its “Streamlined permitting and review process.”

• The USGS ranks Utah 7th in the nation in production of non-fuel minerals, Utah ranks 2\textsuperscript{nd} in copper production, 3\textsuperscript{rd} in Gold and Molybdenum.
View of TK Porphyry Cu-Au Discovery

Panorama Of Porphyry Cu-Au Discovery, Looking North
Crows Nest On Left And North Knoll On Right,
Truck For Scale
TK is “DRIVE-TO”, 30 minutes from Baker, NV
TK Project Location
Bingham Copper-Gold Deposit Model

Barney’s Canyon Gold Mine

Melco
Barney’s
Carr Fork
Skarn Cu
Bingham Cu
Stewart Au

BCM Resources - TK Option
TK occurs in a highly mineralized area with several gold-silver deposits present!

King’s Canyon Carlin-style Gold Property

Thompson Knolls Property

BCM Resources - TK Option
TK-BINGHAM SIZE COMPARISON

THOMPSON KNOLLS - BINGHAM CANYON SIZE COMPARISON

90% of BINGHAM Mining Camp

after Kraholec (2018)
Bingham Mine – TK Core Zones

LEGEND

★ Gold Mines

★ Lead-Zinc Halo

★ Lead-Zinc Mines

THOMPSON KNOLLS TARGET SIZE: 90% of BINGHAM
High Priority Targets

1. **Porphyry Cu-Au Discovery:** A porphyry Cu-Au-Ag system was discovered in drillhole TK18-1 in the *TK Porphyry* target area at Thompson Knolls. In addition, the TK porphyry is virtually completely oxidized and leached in drillhole TK18-1, suggesting that an *Enriched Copper Blanket* could be present at the base of the oxidized rock. The presence of peripheral skarn and base and precious metals mineralization in outcrop and in drillholes at North Knoll suggests that significant bodies of higher grade Au-Base Metals skarn could be present around the TK Porphyry and in the *Discovery Knoll* target area, perhaps similar in form to the peripheral Carr Fork skarn system at Bingham Canyon. These targets are almost completely untested by drilling. Only one hole has been drilled into the main *TK Porphyry* target area.

2. **Discovery Knoll Au-Ag-Cu target:** The *Discovery Knoll* gold target area, located around hole CKC-96-10, assayed high-grade gold mineralization in a RC drill hole that returned the highest grade gold intercept reported in this part of Utah, with a 30 foot intercept that assayed 0.24 oz/ton Au and 2.3 oz/ton Ag. Six subsequent RC step-out holes suggested that the gold mineralization may be structurally controlled in a NW-trending fault system, but this remains to be tested and verified. This WNW-trending target zone could be up to 6 km long and 600 m wide. It has potential to yield a large gold deposit. The 1996 drillholes at *Discovery Knoll* also suggest the potential for additional manto/replacement type mineralization at TK.

Drillhole CKC-96-8 suggests the potential presence of stratabound, disseminated *Carlin-style gold* mineralization, as a 140-foot thick interval of low-grade gold mineralization was assayed by Centurion in this drillhole. This suggests the possibility for discovery at TK of a Barney’s Canyon style gold deposit, which is peripheral to the Bingham Canyon Mine (see slide 11 above).
Thompson Knolls Target Areas

- PORPHYRY Cu-Au DISCOVERY AREA
  - 2 X 1.6 Miles In size
- DISCOVERY KNOLL TARGET
  - HIGH-GRADE Au-Cu DRILLHOLE
- Skarn Outcrop
North Knoll Skarn Mineralization

Brownish-colored lead-zinc-gold-bismuth bearing gossan (skarn?) pod, related to the porphyry. Later crosscutting fracturing and calcite-silica mineralization (right-center).
Altered, fractured, and calcite veined light gray limestone. Could be alteration related to main porphyry Cu-Au system to north.
High Grade Gold-Copper-Silver Intersected at Discovery Knoll at TK

- A high-grade gold and copper zone was discovered in drillhole CKC-1996-10 by Centurion Mines in the Discovery Knoll target area. A 9.2 meter thick zone of gold mineralization was found at depths of 76.2-85.4 m, assaying 8.22 g/t Au and 78.8 g/t Ag. A copper-silver zone was found in the same hole at 131.1-137.2 m., containing 0.28% Cu and 99.3 g/ton Ag.
- The highest grade interval assayed 21.06 g/t gold over a 3.1 m thickness. Five close-spaced vertical drillholes and one angled hole around hole 10 did not extend the high-grade gold mineralization horizontally outward. The gold could be steeply-dipping in a fault zone that was missed by the step-outs. The copper-silver zone did spread out laterally, noted in holes peripheral to hold CKC-96-10, and this is likely related to a porphyry copper system.
- Copper and minor gold mineralization was found in the six step-out holes at Thompson Knolls, suggesting possible oxide “porphyry” copper-silver mineralization at Discovery Knoll. The porphyry copper mineralization found to the north in 2018 was hidden and covered by alluvium and lakebed sediments.
Discovery Knoll Au-Cu-Ag Target Area

Highly Altered Fractured Limerocks

Iron Oxide Bands Along Layers of Limerocks

1996 Drillholes
30 ft @ 0.24 oz/t Au
20 ft @ 2.9 oz/t Ag, 0.278 % Cu

BCM Resources - TK Option
Historic Drilling:

Highest grade gold intercept reported in this part of Utah *

3,026 m. of RC drilling (12 holes) completed by Centurion and Crown, including 10 holes south of Discovery Knoll and 2 holes at North Knoll.

Best results from one hole S of Discovery Knoll returned 9.15 m. of 8.22 g/t Au (hole depth 76.2-85.4 m) with a 3.05 m. section of 21.06 g/ton Au and 78.8 g/t Ag and a 6.1 m intercept of 0.28% copper mineralization with 99.3 g/t silver.

5 vertical holes and 1 angle hole drilled within a radius of 20-58 m. around the foregoing hole also returned anomalous gold values and visual oxide copper mineralization to depths of up to 158 metres.

* According to historical records obtained from the USGS.
Drill Schematic – Discovery Knoll

0.615 oz/ton gold @ 250-260 ft

0.28% Cu and 2.9 oz/ton Ag @ 430-450 ft
TK- RTP GROUND MAG ANOMALY

GROUND MAG ANOMALY

Thompson Knolls Property Area

Reduced To Pole Ground Mag base
TK- RESIDUAL GRAVITY

Thompson Knolls Property Area

Ground Gravity base
THOMPSON KNOLLS – 2018 DRILLING

Historic Drillholes

BCM 2018 Drillhole

USGS AEROMAGNETIC ANOMALY

Thompson Knolls Property Area
TK- 2019 PORPHYRY TARGET MODEL

Assess level of erosion...

Lithocaps indicate potential for epithermal and/or deeper porphyry Cu-Au deposits

Eroded (barren?) lithocaps: on shoulder of intrusion

DH

TK18-1

TK Level of Erosion

Skarns

SCHEMATIC MODEL after Hedenquist, 2017
DISCOVERY DRILLHOLE TK18-1

RESULTS: 0 – 181.4 m Gravel
181.4 – 338.3 m QUARTZ MONZONITE PORPHYRY with oxidized copper-gold-silver porphyry mineralization.

DISCOVERY: New porphyry copper-gold-silver system at TK

TK Core- Oxide Copper in Quartz Monzonite Porphyry @ 188.1m
TK- INTERPRETED GEOLOGY

Gravels – Magnetic “bath tub” full of sediments

One Small Outcrop of Skarn

DH TK18-1

Crow’s Nest

TK Level of Erosion

Skarns

Unaltered Sillitoe, 2010

Weakly altered

Porphyry Cu-Au?

Potassic

Chlorite-sericite

Sodic-calcic

Propylitic

SCHEMATIC MODEL after Hedenquist, 2017

Not Directly to Scale
2019 PROGRAM: The new drilling program, to be conducted in early 2019, will be to drill 3 new drillholes, Numbers 2, 3, and 4 above, starting off the holes with reverse-circulation and finishing them up with core. This program is already permitted with the BLM and State and is ready to go.
The information contained herein, has been reviewed for accuracy, verified and approved by Richard R. Redfern, consultant to Inland Explorations & VP Exploration of BCM Resources Corporation, and a Qualified Person as defined by National Instrument 43-101.
Disclaimer & Cautionary Statements

Disclaimer

BCM Resources Corporation is an early stage mineral resource exploration company with no mineral projects that have been proven to be economic. The Thompson Knolls property is distinct and separate from any adjacent property, including Kings Canyon and Bingham, and the issuers, Inland and BCM Resources, stress that there is no contained inference herein that Issuers will obtain similar information or similar forms or grades of mineralization from the Thompson Knolls property.

The drillhole sample assays presented herein are from historical drilling data which pre-dates NI 43-101, and most of the assays were performed by a Centurion Mines Corporation, a professional mining company, assay laboratory set up and staffed by a professional assayer. The high grade drilling assay samples from drillhole CKC-96-10 were re-assayed for gold and silver by Centurion in 1996 at a professional, IDSO 9000 certified assay laboratory. As such, the early assay data and sampling and assaying procedures are historical and should be viewed in that context. The historical drilling programs were conducted under the supervision of a person who is a Qualified Person. All of the post 1996 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, QP, who has written a 43-101 technical report on the property and these assay and sampling programs.

The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward looking statements

This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and Subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company’s plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future plans and objectives of Inland. Forward-looking statements can generally be identified by the use of forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continues” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates. Potential investors should conduct their own investigations as to the suitability of investing in securities of Inland and BCM Resources.
Unlocking the Vast Mineral Potential of the Thompson Knolls porphyry copper-gold discovery.